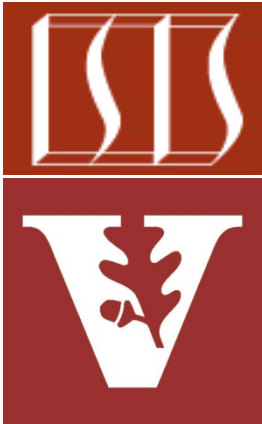


Overview of Patterns

Douglas C. Schmidt

d.schmidt@vanderbilt.edu

www.dre.vanderbilt.edu/~schmidt



Professor of Computer Science

Institute for Software
Integrated Systems

Vanderbilt University
Nashville, Tennessee, USA



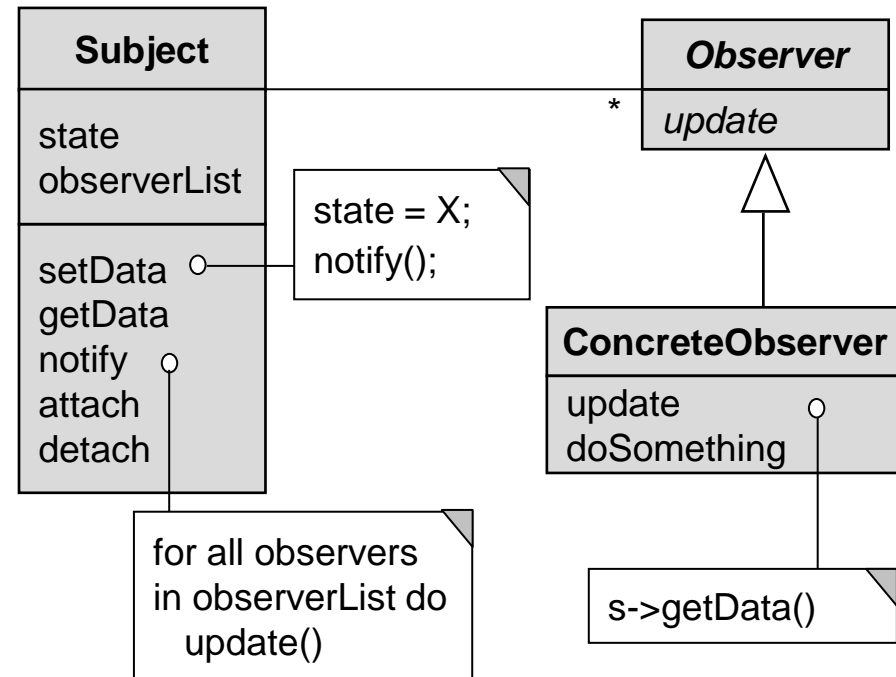
Topics Covered in this Module

- Motivate the importance of design experience & leveraging recurring design structure to become a master software developer



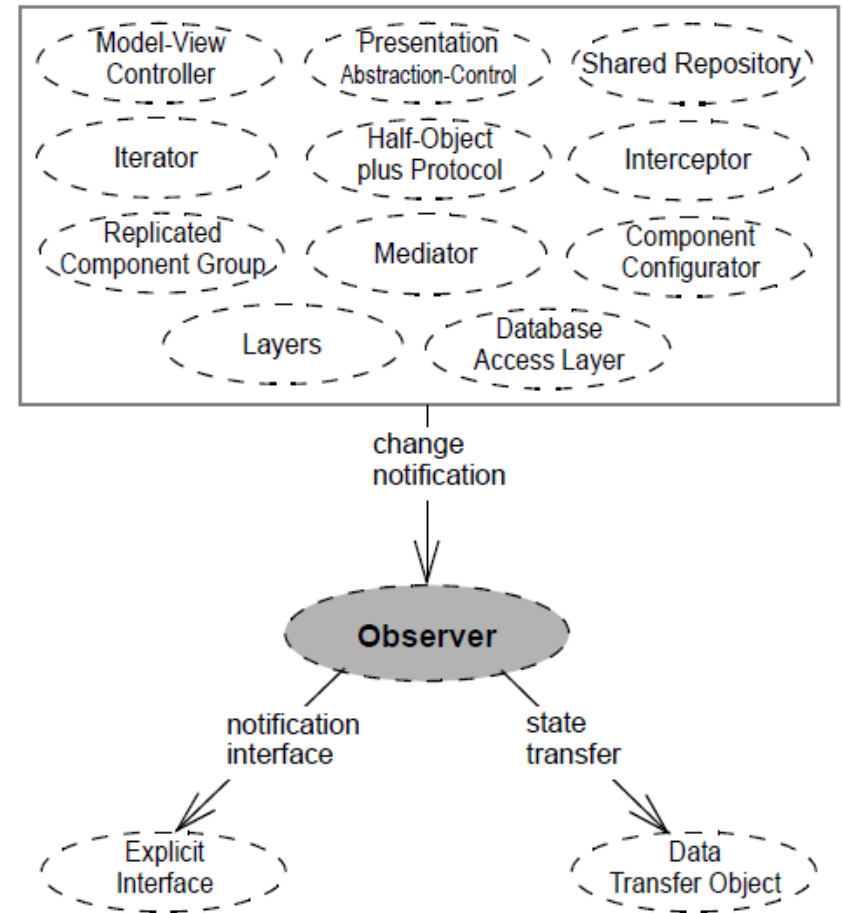
Topics Covered in this Module

- Motivate the importance of design experience & leveraging recurring design structure to become a master software developer
- Introduce patterns as a means of capturing & applying proven design experience that makes software more robust to change



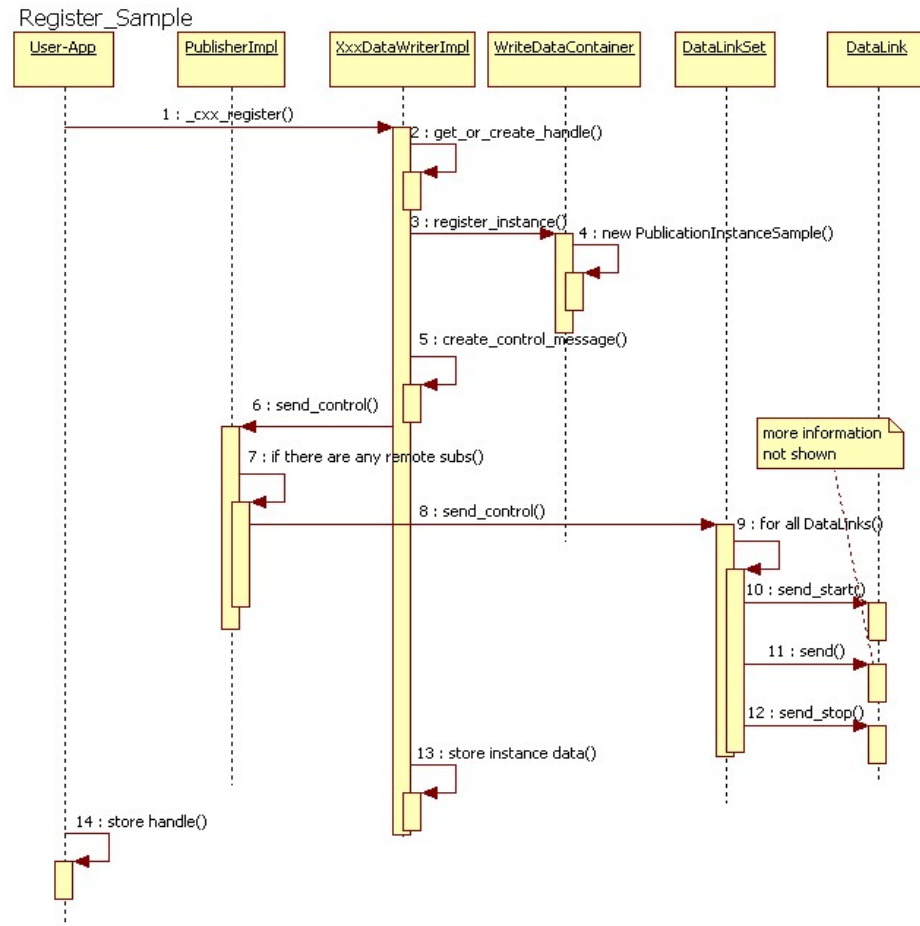
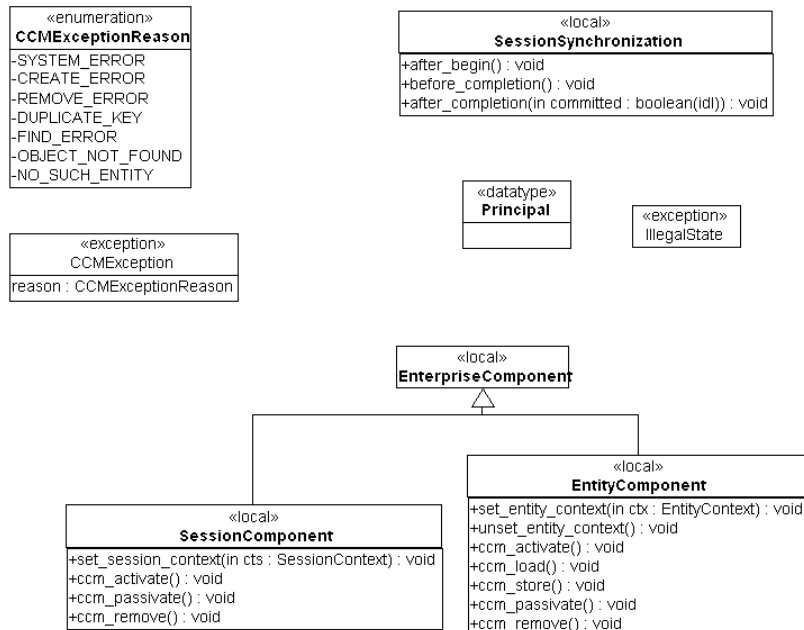
Topics Covered in this Module

- Motivate the importance of design experience & leveraging recurring design structure to become a master software developer
- Introduce patterns as a means of capturing & applying proven design experience that makes software more robust to change
- Describe a process for successfully applying patterns to software development projects



Becoming a Master Software Developer

- Software methods emphasize design notations, such as UML
- Fine for specification & documentation



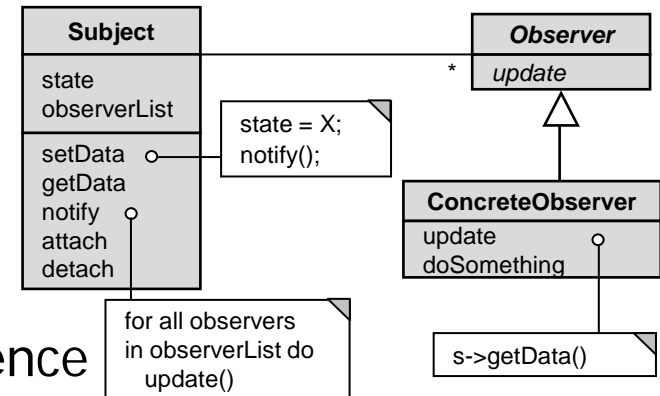
Becoming a Master Software Developer

- Software methods emphasize design notations, such as UML
 - Fine for specification & documentation
- But software is more than drawing diagrams
 - Good draftsmen are not necessarily good architects!



Becoming a Master Software Developer

- Software methods emphasize design notations, such as UML
 - Fine for specification & documentation
- But software is more than drawing diagrams
 - Good draftsmen are not necessarily good architects!
- Good software developers rely on design experience
 - At least as important as knowledge of programming languages

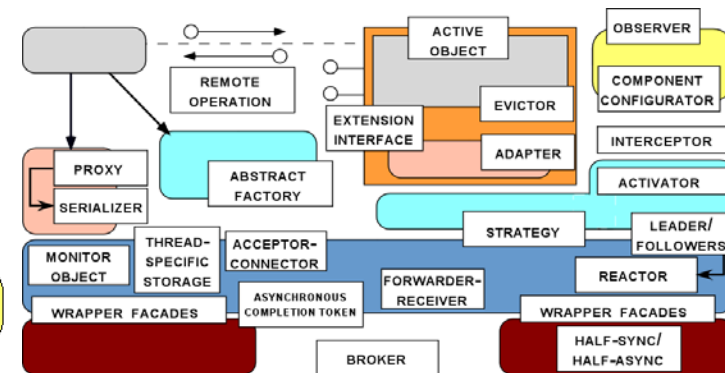
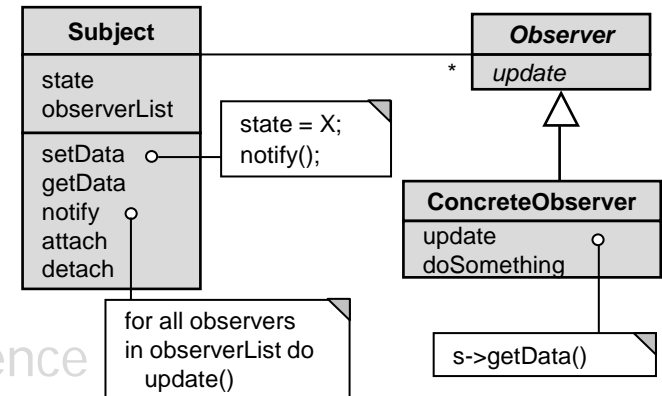
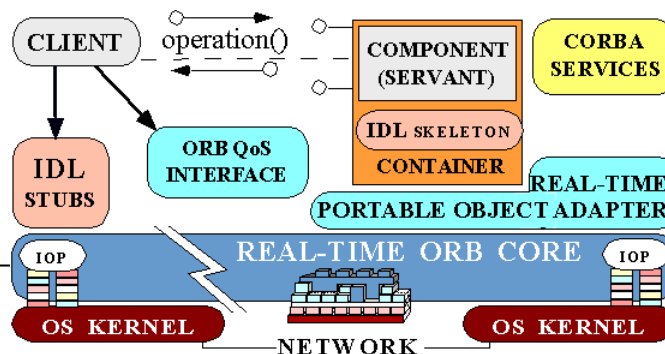


Becoming a Master Software Developer

- Software methods emphasize design notations, such as UML
- Fine for specification & documentation
- But software is more than drawing diagrams
- Good draftsmen are not necessarily good architects!
- Good software developers rely on design experience
- At least as important as knowledge of programming languages
- Design experience can be codified via *design & code reuse*

- **Design reuse:** Match problem(s) to design experience & best practices

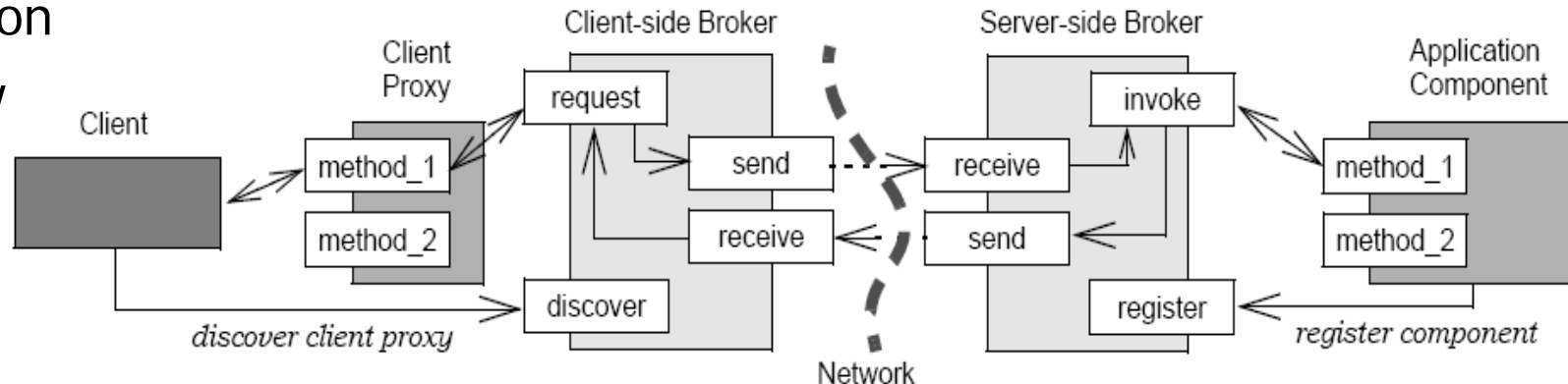
- **Code reuse:** Reify proven designs within a particular set of domains & development environments



Leveraging Recurring Design Structures

Well-designed software systems exhibit recurring structures that promote

- Abstraction
- Flexibility
- Reuse
- Quality
- Elegance
- Modularity



Therein lies valuable design knowledge

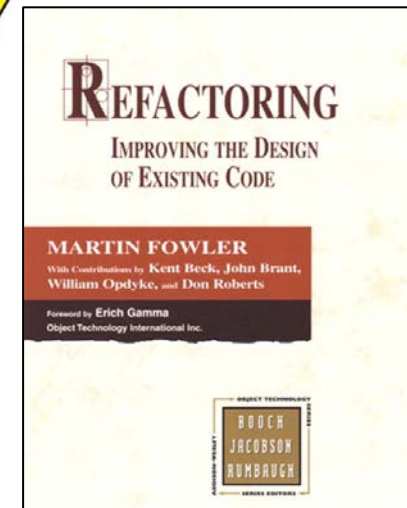
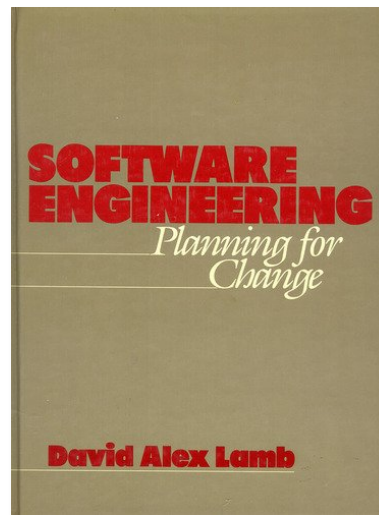
Challenge: extracting, documenting, communicating, applying, & preserving this knowledge without undue time, effort, & risk *in the face of continual change to the software!*



Making Software that's Robust to Changes

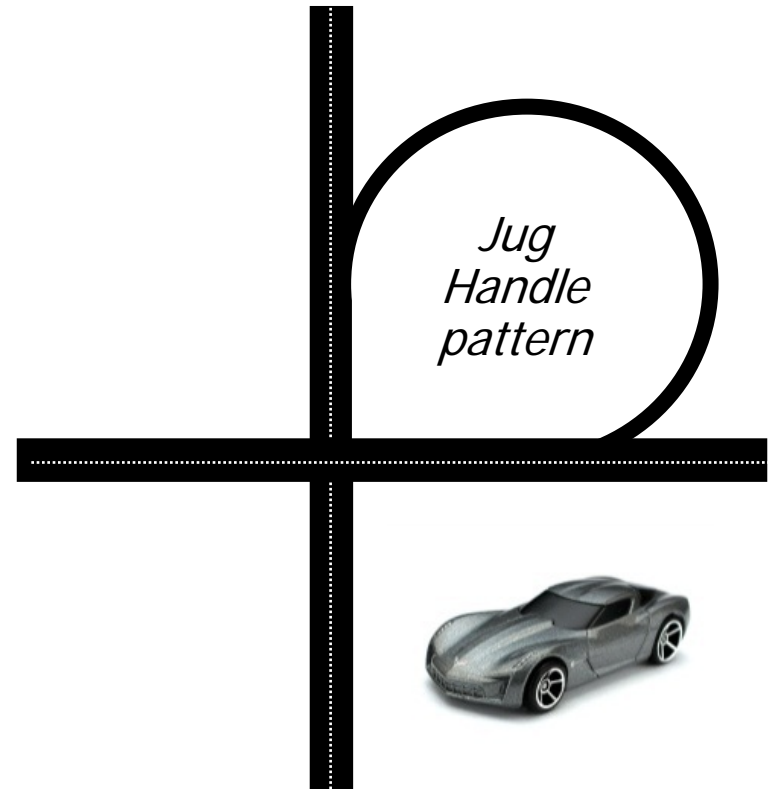
- Change is intrinsic to software development as requirements, use-cases, technologies, platforms, & quality goals evolve
- Robustness to change means that software can be modified locally without endangering overall structure
- It is a quality that reflects ease of evolution & maintenance costs

What is needed is a means to address particular design aspects of software & allow controlled variation & evolution of these aspects



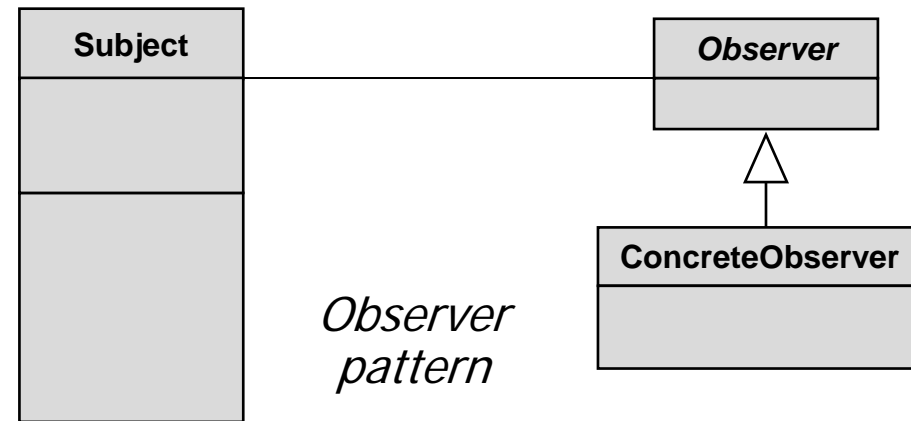
Key to Mastery: *Knowledge of Software Patterns*

- A patterns describes solution(s) to common problem(s) arising within a context by
 - Naming a recurring design structure



Key to Mastery: *Knowledge of Software Patterns*

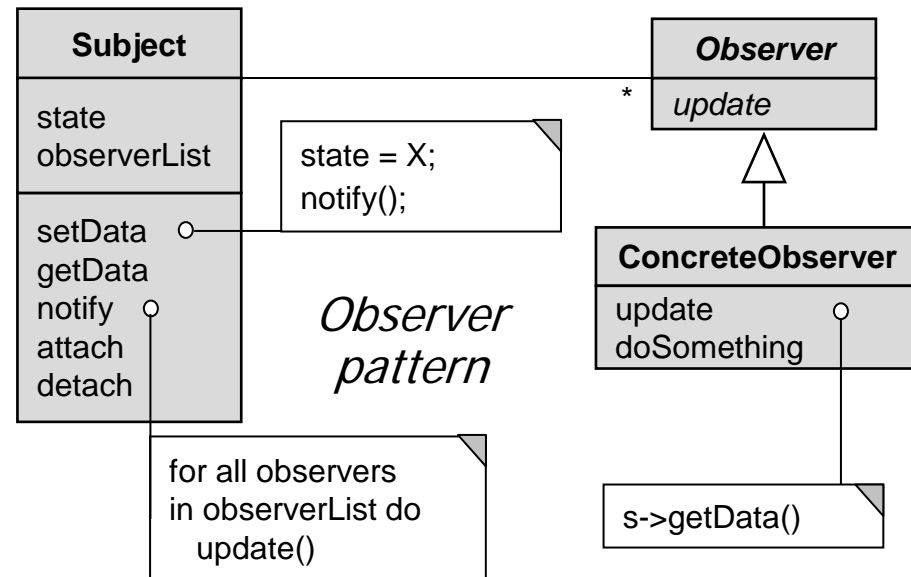
- A patterns describes solution(s) to common problem(s) arising within a context by
 - Naming a recurring design structure



“define a one-to-many dependency between objects so that when one object changes state, all dependents are notified & updated”

Key to Mastery: *Knowledge of Software Patterns*

- A patterns describes solution(s) to common problem(s) arising within a context by
 - Naming a recurring design structure
 - Specifying design structure explicitly by identifying key classes/objects*
 - Roles & relationships
 - Dependencies
 - Interactions
 - Conventions

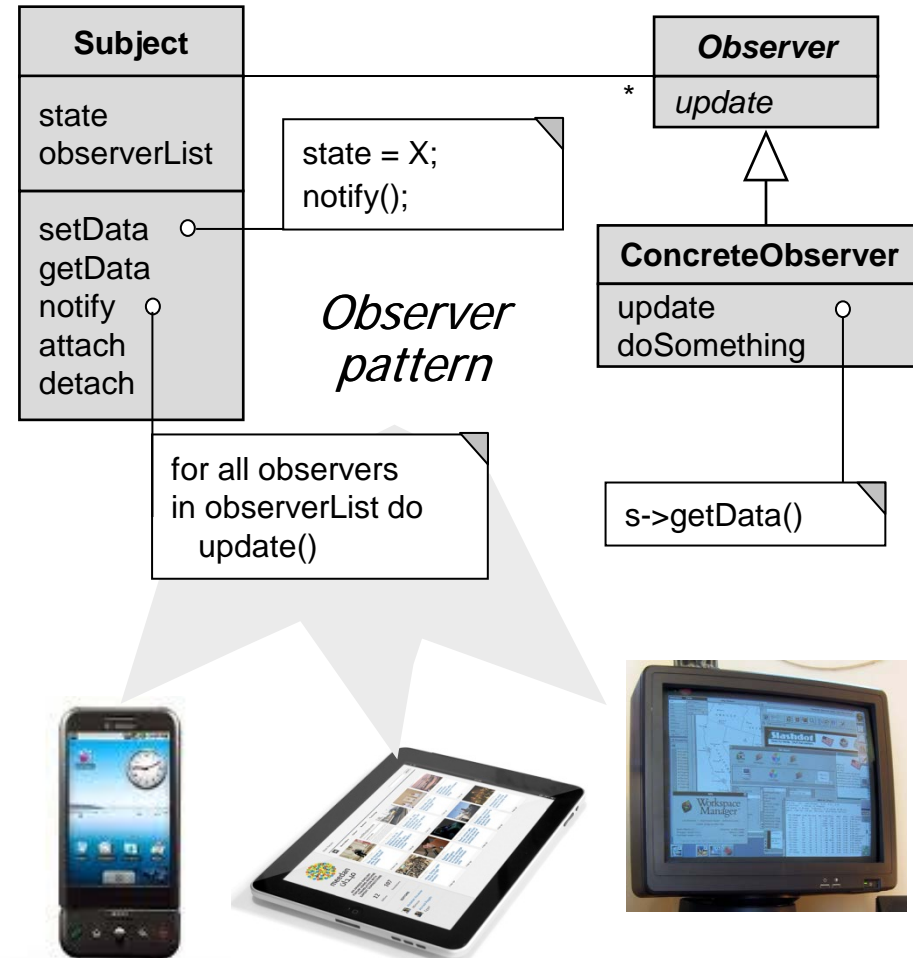


* Interpret "class" & "object" loosely: patterns are for more than OO languages!

Key to Mastery: *Knowledge of Software Patterns*

- A patterns describes solution(s) to common problem(s) arising within a context by

- Naming a recurring design structure
- Specifying design structure explicitly by identifying key classes/objects
 - Roles & relationships
 - Dependencies
 - Interactions
 - Conventions
- Abstracting from concrete design elements, e.g., problem domain, programming language, vendor, etc.



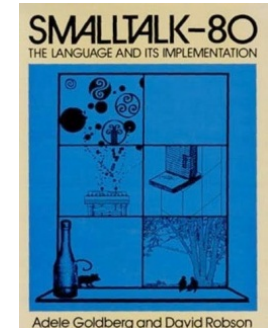
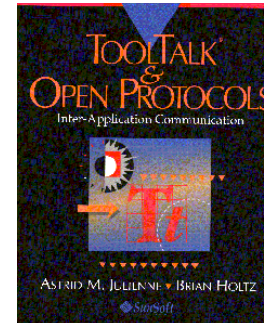
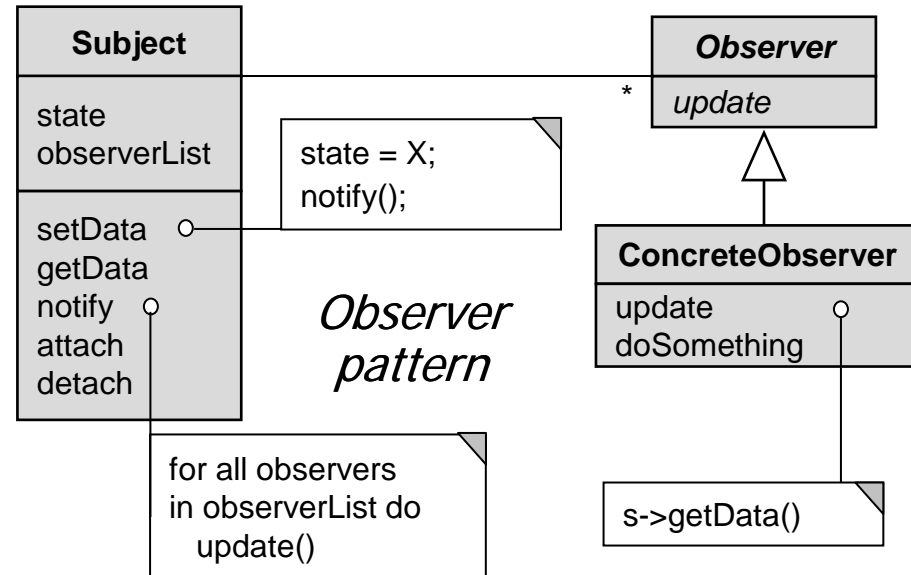
Key to Mastery: *Knowledge of Software Patterns*

- A patterns describes solution(s) to common problem(s) arising within a context by

- Naming a recurring design structure
- Specifying design structure explicitly by identifying key classes/objects

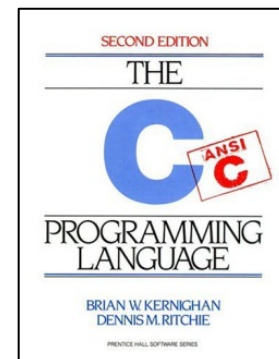
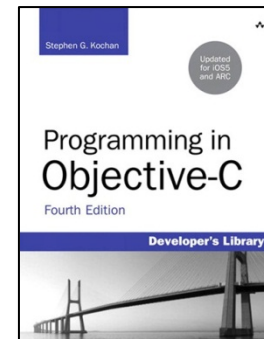
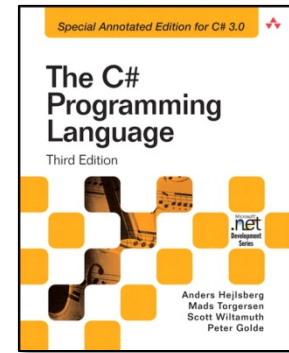
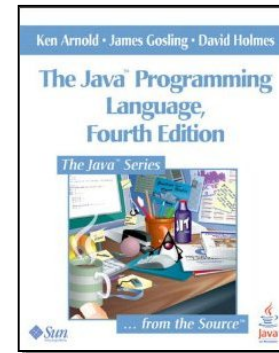
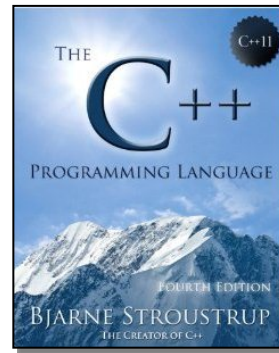
- Dependencies
- Roles & Relationships
- Interactions
- Conventions

- Abstracting from concrete design elements, e.g., problem domain, programming language, vendor, etc.
- Distilling & codifying knowledge gleaned from successful design experience



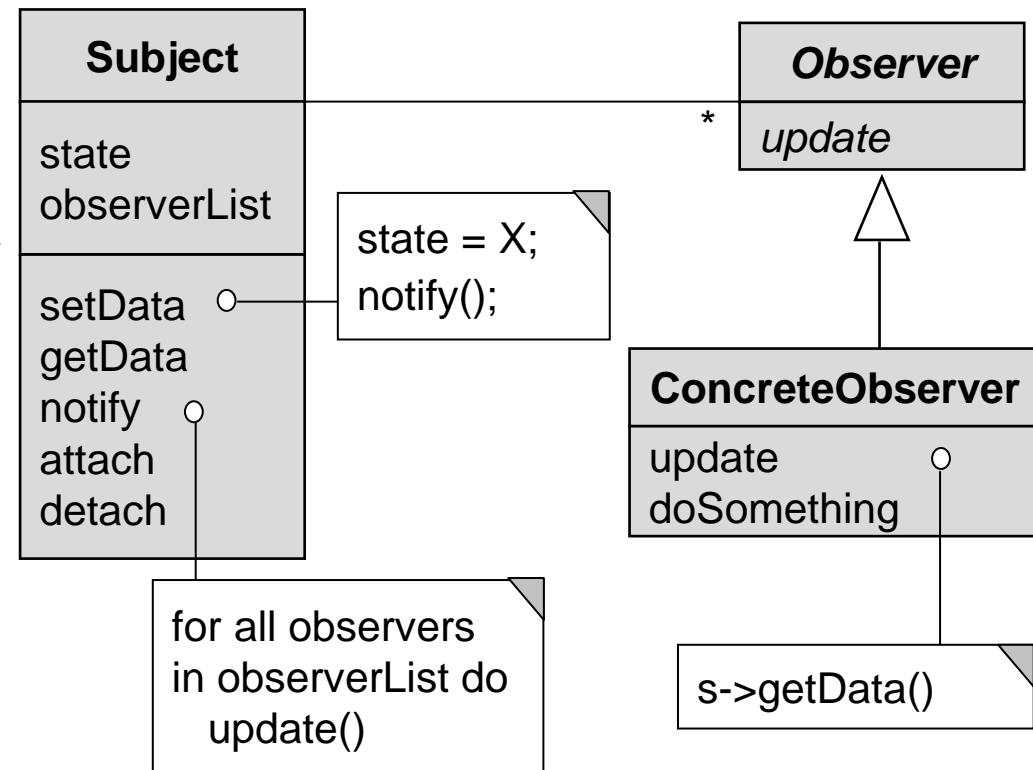
Common Characteristics of Patterns

- They are independent of programming languages & implementation techniques



Common Characteristics of Patterns

- They are independent of programming languages & implementation techniques
- They define “micro-architectures”
 - i.e., a “society of objects”



Common Characteristics of Patterns

- They are independent of programming languages & implementation techniques
- They define “micro-architectures”
 - i.e., a “society of objects”
- They aren’t code or (concrete) designs, so they must be reified & applied in particular languages

*Observer
pattern in Java*

```
public class EventHandler extends Observer {  
    public void update(Observable obj,  
                      Object arg)  
    { /* ... */ }  
    ...  
}
```

```
public class EventSource extends Observable,  
    implements Runnable {  
    public void run()  
    { /* ... */ notifyObservers(/* ... */); }  
    ...  
}
```

```
EventSource eventSource =  
    new EventSource();  
EventHandler eventHandler =  
    new Event_Handler();  
eventSource.addObserver(eventHandler);  
Thread thread = new Thread(eventSource);  
thread.start();  
...
```



Common Characteristics of Patterns

- They are independent of programming languages & implementation techniques
- They define “micro-architectures”
 - i.e., a “society of objects”
- They aren’t code or (concrete) designs, so they must be reified & applied in particular languages

*Observer pattern in C++
(uses the GoF Bridge pattern
with reference counting to
simplify memory
management & ensure
exception-safe semantics)*

```
class Event_Handler : public Observer { public:  
    virtual void update(Observable obj,  
                        Object arg)  
    { /* ... */ }  
    ...
```

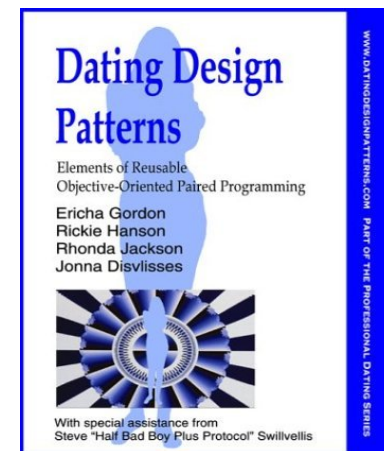
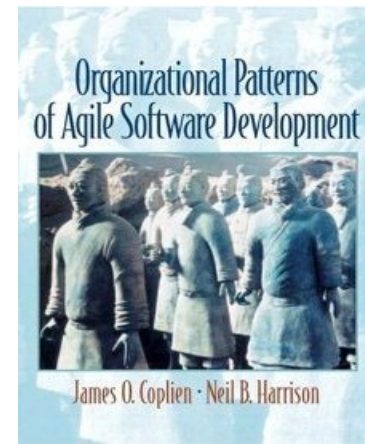
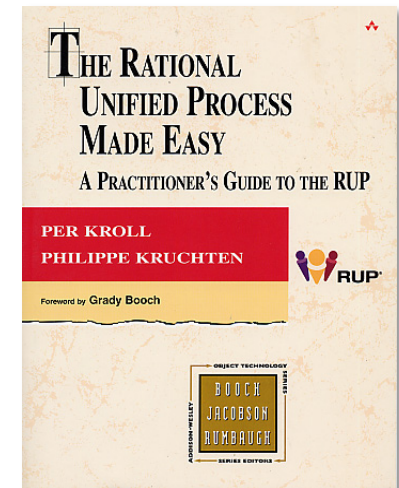
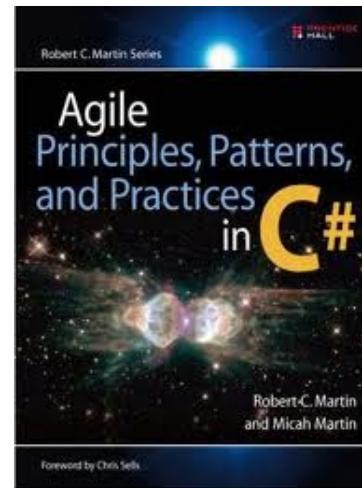
```
class Event_Source : public Observable,  
                    public Runnable { public:  
    virtual void run()  
    { /* ... */ notify_observers(/* ... */); }  
    ...
```

```
Event_Source event_source =  
    new Event_Source_Impl;  
Event_Handler event_handler =  
    new Event_Handler_Impl;  
event_source->add_observer(event_handler);  
Thread thread = new Thread(event_source);  
thread->start();  
...
```



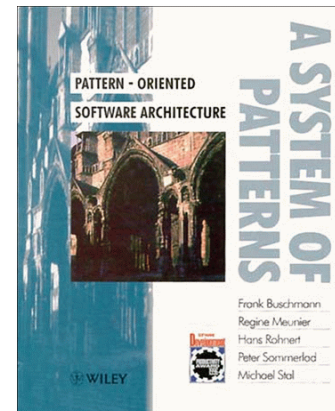
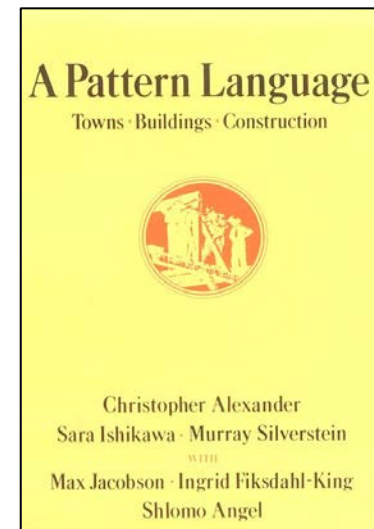
Common Characteristics of Patterns

- They are independent of programming languages & implementation techniques
- They define “micro-architectures”
 - i.e., a “society of objects”
- They aren’t code or (concrete) designs, so they must be reified & applied in particular languages
- They are not methods, but can be used an adjunct to other methods
 - e.g., Rational Unified Process, Agile, etc.
 - There are also patterns for organizing effective software development teams & navigating other complex settings



Common Parts of a Pattern Description

- **Name** & statement of pattern **intent**
- **Problem** addressed by pattern
 - Including “forces” & “applicability”
- **Solution**
 - Visual & textual descriptions of pattern structure & dynamics
- **Consequences**
 - Pros & cons of applying the pattern
- **Implementation** guidance
 - May include source code examples
- **Known uses**
 - “rule of three”
- **Related patterns**
 - Tradeoffs between alternative patterns



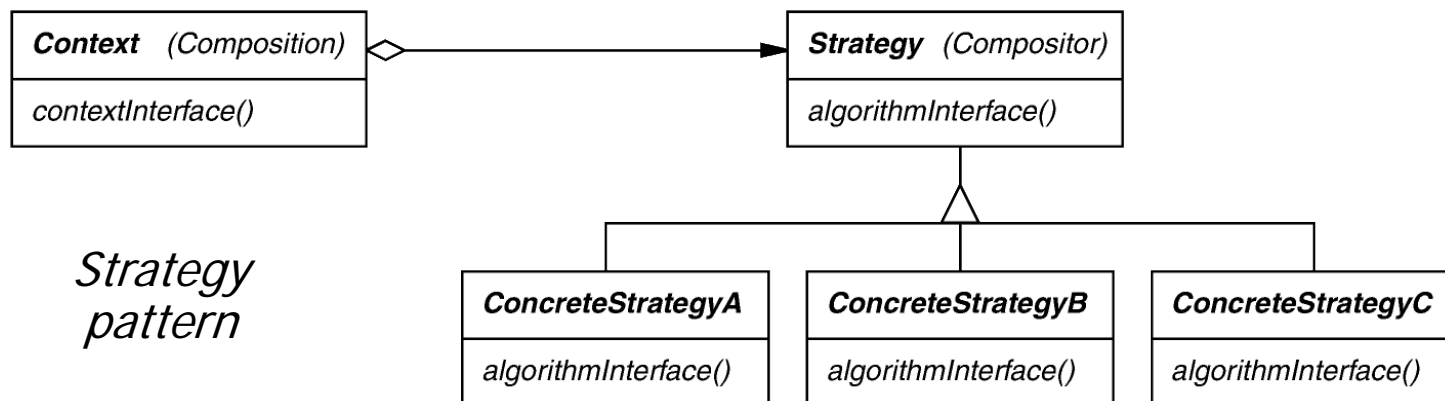
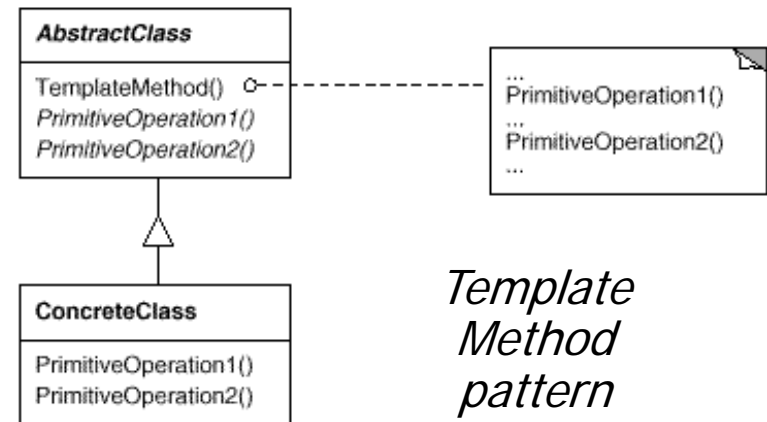
Process for Applying Patterns

- To apply patterns successfully, software developers need to:
- Have broad knowledge of patterns relevant to their domain(s)



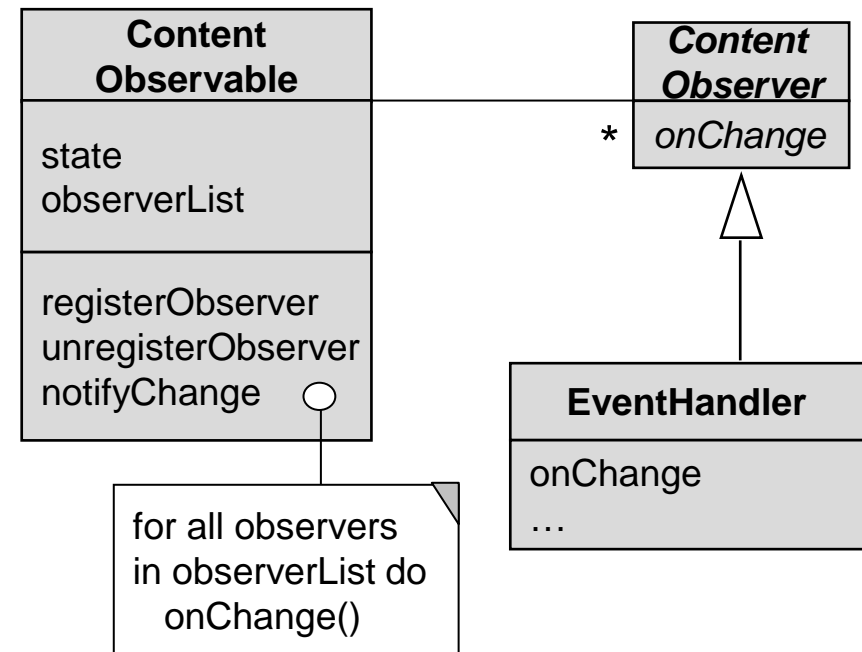
Process for Applying Patterns

- To apply patterns successfully, software developers need to:
 - Have broad knowledge of patterns relevant to their domain(s)
 - Evaluate trade-offs & impact of using certain patterns in their software



Process for Applying Patterns

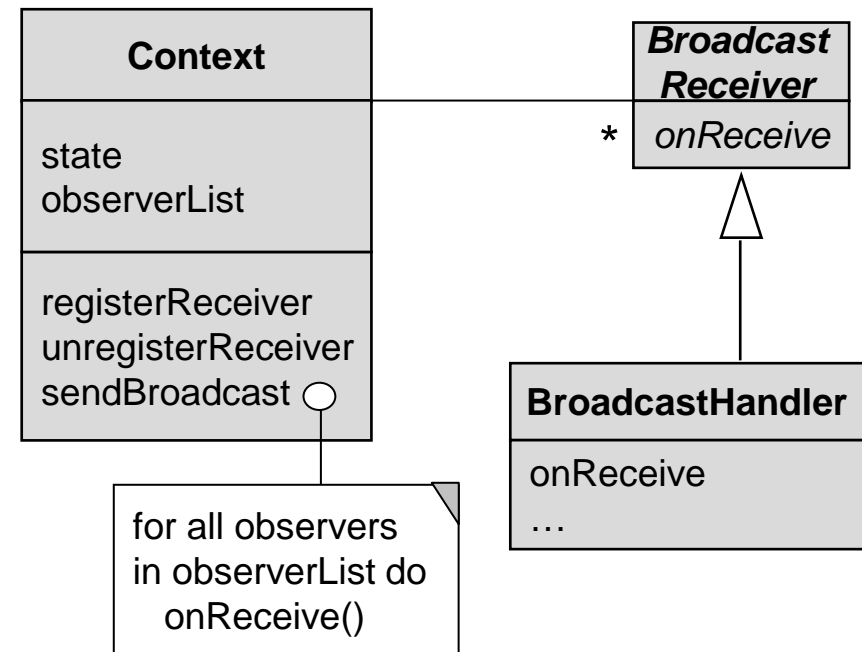
- To apply patterns successfully, software developers need to:
 - Have broad knowledge of patterns relevant to their domain(s)
 - Evaluate trade-offs & impact of using certain patterns in their software
- Make design & implementation decisions about how best to apply the selected patterns
 - Patterns may require slight modifications for particular contexts



One use of the Observer Pattern in Android

Process for Applying Patterns

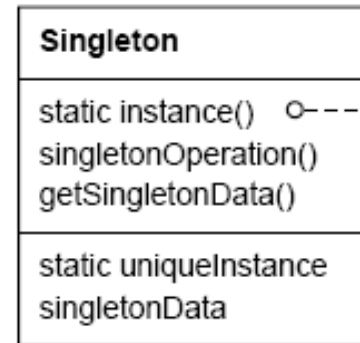
- To apply patterns successfully, software developers need to:
 - Have broad knowledge of patterns relevant to their domain(s)
 - Evaluate trade-offs & impact of using certain patterns in their software
- Make design & implementation decisions about how best to apply the selected patterns
 - Patterns may require modifications for particular contexts



*A different use of the
Observer Pattern in Android*

Process for Applying Patterns

- To apply patterns successfully, software developers need to:
 - Have broad knowledge of patterns relevant to their domain(s)
 - Evaluate trade-offs & impact of using certain patterns in their software
- Make design & implementation decisions about how best to apply the selected patterns
- Patterns may require modifications for particular contexts



If (uniqueInstance == 0)
 uniqueInstance =
 new Singleton;
 return uniqueInstance;

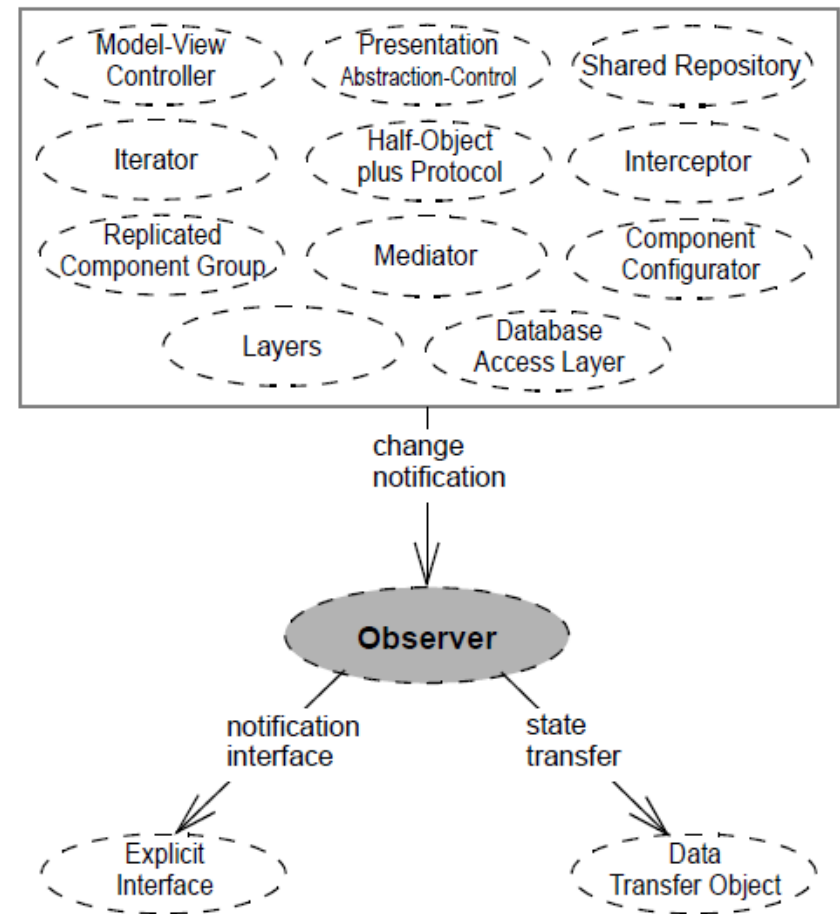
*Singleton pattern vs.
 Double-Checked
 Locking Optimization
 Pattern*

```

class Singleton {
public:
    static Singleton *instance () {
        // First check
        if (instance_ == 0) {
            Guard<Thread_Mutex> g(lock_);
            if (instance_ == 0) // Double check
                instance_ = new Singleton;
        }
        return instance_;
    }
private:
    static Singleton *instance_;
    static Thread_Mutex lock_;
};
  
```

Process for Applying Patterns

- To apply patterns successfully, software developers need to:
 - Have broad knowledge of patterns relevant to their domain(s)
 - Evaluate trade-offs & impact of using certain patterns in their software
 - Make design & implementation decisions about how best to apply the selected patterns
 - Patterns may require modifications for particular contexts
- Combine with other patterns & implement/integrate with code



Summary

- Patterns support
 - Design at a more abstract level
 - Treat many class/object interactions as a conceptual unit
 - Emphasize design *qua* design, not (obscure) language features
 - Provide ideal targets for design refactoring
 - Variation-oriented design process
 1. Determine which design elements can vary
 2. Identify applicable pattern(s)
 3. Vary patterns & evaluate trade-offs
 4. Repeat...
- Patterns can be applied in all software lifecycle phases
 - Analysis, design, & reviews
 - Implementation & documentation
 - Testing & optimization
 - Reuse & refactoring
- Resist urge to brand everything as a pattern
 - Articulate specific benefits & demonstrate general applicability
 - e.g., find three different existing examples from code other than your own!

Patterns often equated with OO languages, but can apply to non-OO languages