The Past, Present, and Future of MOOCs

Balakrishnan Dasarathy  
University of Maryland  
University College, Adelphi, Maryland

Kevin Sullivan  
University of Virginia, Charlottesville, VA

Douglas C. Schmidt and Douglas H. Fisher  
Vanderbilt University, Nashville, TN

Adam Porter  
University of Maryland  
College Park, Maryland

Abstract

Massive open online courses (MOOCs) are a recent development in online education aimed at unlimited participation and open access via the Web. They are a potentially disruptive technology, changing how education is delivered and funded around the world. MOOCs are relevant to software researchers and practitioners, not only because they will increasingly receive lifelong education through MOOCs and related technologies, but also because content creation, delivery, and enhancement of MOOCs is evolving into a new form of socially- and cognitively-embedded software development.

In this paper we discuss the means by which education is enhanced by MOOCs and other digital learning technologies. In particular, we distinguish between the free educational content provided by MOOCs and the emerging collaborative processes that MOOCs are enabling, which is having more transformative impact on education than the content itself. We discuss blended models of higher education to suit different learner communities, as well as a nascent move towards instructional communities of educators that transcend institutional boundaries. We also explore MOOCs and their evolution as a subject for research in the learning sciences and the implications for R&D in software and systems engineering.

1 Introduction

Software engineering is an incredibly complex business. Successful engineers must draw on broad knowledge, skills, and practices to solve complex problems: including domain knowledge, requirements elicitation, formal methods, design and architecture, human computer interaction, accessibility and usability, programming languages, concurrency and synchronization, network and database programming, security, virtualization, resource management, static analysis, testing, project management and more.

Attaining mastery in these areas has typically involved physically attending courses at universities with a critical mass of faculty who specialize in these topics. Once there, all students must conform to the university’s class schedules, course offerings, teaching styles, and pace, some or all of which can be inflexible and sub-optimal—especially for non-traditional students, such as parents or working adults. Likewise, the rising cost of residential education—particularly in the USA—is making it prohibitively expensive, even for traditional students trained—but also professionally paid—professors. As the debate has unfolded, several questions have arisen about MOOCs in the press [Fox:13], (2) concerns that MOOCs will de-skill and disintermediate faculty, thereby compromising the quality of education and student experience [Rees:13], (3) high non-completion rates in MOOC offerings [Hill:13b, NYT:13], and (4) pressure on institutions to reduce costs, largely in response to massive withdrawal of public funds for higher education [Rosenberger:12], and resulting inflation in higher education costs borne by students and families [Wyner:13]. The disruptive potential of MOOCs was clear in a board-level governance crisis at the University of Virginia [UVA:12], a highly respected public university, triggered by an ill-informed response to articles in the popular press [WSJ:12] over the threat posed by MOOCs.

To the extent MOOCs might appear to provide a “silver bullet” for financial pressures, some may be tempted to see them as substitutes for courses taught by highly trained—but also professionally paid—professors. As the debate has unfolded, several questions have arisen on the role of MOOCs in higher education and lifelong learning, including:
• **What are appropriate ways to characterize and understand MOOCs?** They don’t fit neatly into established education categories, making it hard to evaluate them and to predict their future impact.

• **Who are the key MOOC stakeholders,** what are their value propositions, and how will their (sometimes competing) interests interact to produce new phenomena over time?

• **What are alternative strategies for using MOOCs** and digital learning technologies in education?

• **How will future MOOCs differ** from the first generation of MOOCs offered during the past several years?

This paper presents our assessment of these questions, based on experiences [Schmidt:13] teaching (1) MOOCs on the Coursera platform [Schmidt:POSA], (2) hybrid courses that blend MOOC content with on-campus lectures [Fisher:12, Bruff:13], and (3) online courses in Information Assurance at the University of Maryland University College (UMUC), the largest public online university [UMUC:13].

2. **Key Characteristics of MOOCs**

Although our experience with MOOCs [Schmidt:13, Bruff:13] indicate they are a valuable medium for conveying certain types of knowledge, they don’t fall neatly into established education categories. To understand the potential and limits of MOOCs, therefore, it helps to draw analogies with earlier forms of media. Although these analogies are imperfect they help us to understand and evaluate MOOCs and their future evolution.

For example, MOOCs can be viewed as multimedia textbooks for Internet-based distance education. They can also be viewed as akin to community-based educational TV shows. Another perspective is that they are the next stage in learning management systems, such as Blackboard or Desire2Learn, albeit more open and globally accessible. Yet another view of MOOCs is as content-intensive, socially and cognitively embedded, cloud-based computing systems around which communities of content publishers and consumers assemble and interact, e.g., akin to YouTube combined with Wikipedia and Facebook. Future MOOCs are likely to evolve with all these media tools and services, resulting in richer learning and teaching environments.

Although there are various ways to categorize MOOCs, the first generation of MOOCs generally shared the following characteristics:

• **They have been delivered to students and the public openly and freely**—often taught (and taken) by professors at top universities around the world. Some MOOCs provide open access to course content, which helps promote reuse and repackaging of material for other faculty. Other MOOCs don’t permit reuse of the material without permission, though students can still access the material freely.

• **They don’t enforce prerequisites.** In contrast, conventional on-campus courses follow well-defined sequences to ensure that students have the necessary background knowledge and experience before attempting to learn the new material.

Various consequences result from the characteristics of conventional MOOCs described above. For example, the completion rate of MOOCs is low: typically only 5-10% of MOOC registrants actually attain a statement of accomplishment. In contrast, completion rates at the University of Maryland University College (UMUC)—an established online program—are greater than 50% at the graduate level after the second semester of enrollment (it would be even higher if UMUC had a more selective admission policy). Completion is greater than 85% at selective residential universities, such as Vanderbilt and the University of Virginia. There are various explanations for the low completion rates in MOOCs [Hill:13b], e.g., because MOOCs have no pre-requisites and are free, many students aren’t adequately prepared to master the material or aren’t motivated to finish the entire course since there’s no penalty for non-completion.

Judging from analysis of the completion rates, MOOCs offered to date appear better suited for highly self-motivated learners than those less self-motivated (and who may benefit more from conventional residential education models [NYT:13]). The first generation of MOOCs tended to couple text and video material that can be easily browsed separately from other course material, such as assignments and exams. Students often find value in these text and videos, without having to participate in all the trappings of the full course format. In this sense, MOOCs are used like books, where it may not be necessary to read every page cover-to-cover, in printed order. A significant fraction of non-completers may simply benefit as they would by sitting with a book in a library or at home: picking, choosing, with no sense of obligation to report to anyone or to be assessed. In this view, students are “active auditors” who use MOOCs like streaming, on-demand, educational TV shows, delivered by inspiring teachers.

Another consequence of first generation MOOCs is that they aren’t well-suited for fields (such as Chemistry and Biology) with labs that require preparation, experimentation, specialized equipment, observation, and result capture. Likewise, it’s hard to assess sophisticated assignments accurately and scalably in first-generation MOOCs due to limitations with the current state-of-the-practice of auto-grading and peer-grading methods and tools [Schmidt:13]. These limitations may be ameliorated over time as research on state-of-the-art automated tools and methods transition into practice [Fox:13] and as MOOCs incorporate capabilities for online labor-
MOOCs and online content generally enable instructional communities of traditional and non-traditional students and their families, universities, the public, and scholarly communities. This section develops this perspective.

3. MOOC Stakeholders and Value Propositions

Another way to think about the evolution of MOOCs is in terms of stakeholders in the MOOC ecosystem and their value propositions. Stakeholders include (1) MOOC content publishers and curators, (2) professors, (3) traditional and non-traditional students and their families, (4) universities, (5) the public, and (6) scholarly communities. This section develops this perspective.

3.1 Key MOOC Stakeholders

**MOOC publishers and curators** (e.g., Coursera, Udacity, EdX, and others) currently provide courses for free, but are ultimately profit-driven enterprises. Their chief value proposition is eventual financial profitability and wealth creation for their investors and owners. One reason why content publishers engage in the MOOC market stems from the enormous amounts of money spent on education, at all levels, each year.

For example, Americans spent about $461 billion for the post-secondary education in 2009, 42% more than the amount spent in 2000 [CNN:11]. These costs are becoming prohibitive in many countries; e.g., it can cost over $50,000 a year to attend a selective private college in the USA. The content publishers and curators perceive that MOOCs can help (1) universities by reducing some of their operating costs, (2) students and their families by making education more affordable, better, and accessible [Rosenberger:12], (3) and future employers of students by providing data on student performance and credentials in designated areas of study.

**Professors** have several value propositions. Faculty can benefit by folding MOOC content into their own courses via blended learning [Bruff:13] and flipped classroom methods [Fisher:12]. Such use involves learning MOOC content quickly enough themselves to teach new material or adopting "shows" for use in their own courses. Opportunities to get up to speed more quickly and to incorporate free, high-quality material into classes have real value for professors. Likewise, MOOCs and online content generally enable instructional communities of educators to create and share content readily, on platforms ranging from Coursera and EdX, to YouTube.

Coursera, Udacity, and EdX have also created an impressively successful—albeit only quietly recognized—“star professor” award system that helps MOOC faculty burnish their personal brands. For example, faculty invited to produce and deliver MOOCs receive acclaim and visibility, which are coins of the realm in academia. Faculty who teach MOOCs may also find numerous ways to monetize their fame, for example, through speaking engagements, by teaching with for-profit content publishers, such as Pearson’s LiveLessons video series, aimed at corporate training, and more.

**Universities** are major stakeholders. They value their own financial health, which makes them sensitive to educational costs and quality. They value their students and the student experience. They also greatly value their reputations, on which student demand and tuition revenues depend. In part for this reason, in conventional MOOC models (such as Coursera and EdX), universities play a vital role as arbiters of what MOOC content gets produced and delivered by their faculty.

**Traditional and non/traditional students** are stakeholders, both as consumers of the MOOC content and as potentially scalable labor pools for peer assessments and crowd-sourced content review and improvement. Likewise, **families/employers** are stakeholders to the extent that their loved ones/employees education will be enhanced (or not) by MOOC-related changes in education, or by the impact of MOOCs on higher education costs. Ironically, families paying the tuition of their children who attend top universities may be indirectly funding MOOCs (the so-called “MOOC tax”) since the costs of their faculty and staff who produce and deliver MOOCs may come from the tuition paid by residential students and their families.

The availability of MOOC materials is a boon to people around the world. In some cases for the first time, people around the world have opportunities to access the materials and processes of quality higher education.

While MOOCs have initially focused on individual courses that are closely related to traditional on-campus courses—MOOCs in-the-small—there are opportunities for MOOCs in-the-large, as well, where coalitions or communities of scholars document whole bodies of knowledge in MOOC-like form. This possibility raises questions regarding the architecture of knowledge and the means for its large-scale production and evolution.

3.2 Implications of this Value-proposition Analysis

There are a number of implications of our value-proposition analysis presented above.

**MOOC content publishers must become profitable, evolve into something different, or go out of business.** Current MOOC providers are multimedia publishers (who focus on content creation, integration and dissemination), rather than higher education institutions (who focus on scholarship, assessment, and credentialing). Coursera, EdX, Udacity et al. are thus in the same market as companies like Pearson, i.e., publishers seeking to develop and promulgate new educational uses of the
Web and related technologies, such as mobile devices, cloud computing, and data analytics.

These publishers have so far operated with investors’ capital, but their business models will have to become sustainable soon. As they do, there will be changes in the tradeoffs involved in collaborating with these publishers, as seen by other university, faculty, and student stakeholders. These providers may also find themselves threatened by rapidly falling barriers to entry into the MOOC market. For example, the availability of the EdX MOOC platform (mooc.org) coupled with consumer-priced video production tools (e.g., cameras, audio, light, green screens, teleprompters, screen capture, editing software, and video hosting) makes it relatively easy and cheap to produce satisfactory content.

If MOOC content publishers can undercut universities, even smaller players may undercut the big MOOC publishers and commercial course management platforms, such as Blackboard and Desire2Learn, that provide environments for rich content creation and maintenance, as well as support for essential classroom features, such as gradebook facilities for creating quizzes and exams tied to the gradebook, as well as discussion sessions and chats. As production costs decrease it’s possible that we will see a decentralization of MOOC creation, and broader adoption of open-source alternatives to proprietary MOOC publishers and platforms.

*Universities will have to become savvy* about providing private enterprises valuable intellectual property, as well as the valuable data produced by student engagement with these interactive systems. The value exchanges will have to make sense financially and with respect to pedagogical goals, privacy, and legal and ethical obligations to students. If universities choose to implement their own MOOC production and delivery systems, it may become feasible to move production in-house and to control distribution. To the extent that Universities own course content, pressures will mitigate against unlimited free distribution. As with newspapers like the New York Times, universities will struggle to balance financial self-interest against the public good and other stakeholders’ interests.

If universities, instead, choose to focus on the parts of education that are not easily delivered online (such as individualized face-to-face instruction and coaching, exposure to cutting edge facilities and research projects, access to study abroad programs and internships, and integrated learning opportunities that span diverse learning fields) they may treat MOOCs as simply another service they can use to further their educational missions and outreach.

*The benefits that professors have garnered from being among the first MOOC stars will fade*, as barriers to entry and novelty diminish. Professors may also come to believe that the benefits of creating MOOCs are outweighed by the significant costs in time and lost opportunities. Of course, a small number of popular star professors could be backed by investors with resources that neither individual faculty nor institutions would be able to provide. It’s also not inconceivable that actors will eventually play professors, to deliver content with professionally trained voices, familiar faces, and acting skills. Prof. Larry Sabato at the University of Virginia has already reportedly hired professional film-makers to produce his MOOC. On the other hand, high production values aren’t always necessary if the content is useful to consumers, as Kahn Academy has clearly shown.

**Access to free, high-quality educational materials is positive for students.** A MOOC can be of enormous value by providing access to materials that might otherwise be inaccessible. High quality MOOC courses will also pressure all professors to *up their game*, as students raise their expectations based on exposure to professionally produced MOOCs.

A key question is whether in the long run students will be disadvantaged if educational institutions try to combine MOOC content with low-cost teaching assistants to replace classes traditionally taught by professors. In this regard, the question isn’t necessarily whether MOOCs are as good as traditional on-campus courses, but whether they are so much cheaper that business-oriented governing boards and legislatures will see them (with or without adequate rationale) as good enough to justify sweeping changes. Something valuable for students and society may be lost if students can no longer experience the benefits of education and mentoring by committed, physically present, highly qualified—and often inspiring—professors.

It’s not yet clear, however, that thoughtful university leaders see acceptable ways to use MOOCs to reduce costs substantially in the short term. For example, just as existing instructional content represents an enormous investment, MOOCs will be costly to produce (often thousands of dollars per hour of finished material). Moreover, interaction, feedback, testing, and creating a learning culture are all labor- and knowledge-intensive and do not (yet) scale as well as lecture delivery (which is only one part of teaching). For now, top institutions are using MOOCs to increase their students’ “bang for the buck” (i.e., increasing “the bang” and not by reducing “the buck”) by customizing MOOC offerings, in addition to providing all the richness of traditional courses, as discussed in [Fisher:12, Bruff:13] and explored further in Section 4.2. Others are incrementally creating MOOCs, adding content bit-by-bit over a long period of time, and integrating this new material with traditional lectures as parts of flipped classrooms.
Visibility into the materials and processes of higher education is wonderful for the broad public, both in the U.S. and around the world. Making high-quality course materials available to the public is an enormous contribution to the public good. Universities and professors will have to decide, however, whether they'll remain committed to this goal given the costs and the need for sustainable business models. It's not clear that we'll see a continued proliferation of high quality open access MOOCs, due to the lack of a clearly articulated return on investment. We may see MOOCs used as “loss leaders” for profitable online degree programs, i.e., as a natural specializations of a strategy that uses MOOCs for branding, recruiting, and outreach.

Communities of knowledge are also likely to recognize the potential of MOOC-like encodings of knowledge. Professional, societies (such as the IEEE) have historically documented bodies of knowledge (e.g., the Software Engineering Body of Knowledge available at www.swebok.org). A carefully architected set of MOOC-like courses may be a viable—and potentially far more useful and accessible—representation of the stable knowledge of a field, such as computing or software.

As stakeholders begin to understand and adapt in this ecosystem—and as the technology and methods mature—the first generation of MOOCs will likely be replaced by more evolved tools and methods that computationally enhance and enable education, including methods for better organizing the bodies of knowledge in many fields into more readily accessible digital form.

4. Alternative Strategies for Using MOOCs

This section describes our vision of how the digital learning capabilities—leveraged and promoted by MOOCs—are evolving in higher education based on our experience. In our view, there’s no one-size-fits-all model for digital learning. Instead, we expect that MOOCs, small private online classes (SPOCs) [Fox:13], and traditional residential education will blend together to support different types of students in different life situations, as shown in Figure 1. This figure depicts different digital learning adoption strategies ranging from traditional residential education (which is largely synchronous and delivered face-to-face) to online education programs (which are largely asynchronous).

4.1 Evaluation Criteria for Digital Learning Models

To determine how digital learning is evolving, we first assess what attributes a particular learning model supports. The following attributes provide a basis for understanding and evaluating various learning models:

• **Learner accountability** – Are students who they say they are and is their work original?
• **Curricular diversity and depth** – The depth and breadth of disciplines covered.
• **Well-roundedness** – Education is more than a mastery of a field’s content; does the model support learning many soft skills, including social, networking, and leadership skills?
• **Support structures** – Guidance and mentoring in academic and non-academic aspects of real or virtual campus life.
• **Scalability** – How well the model support increasing the number of learners without having detrimental effect on the quality of learning?
• **Cost** – Does the model support affordability by learners and their parents and employers—are the benefits worth the cost?
• **Flexibility** – Refers to freedom in time and space.
• **Accessibility** – Refers to the degree to which educational resources are available to physically-challenged learners.
• **Diversity** – Does the model provide opportunities for diversities in various dimensions, such as socio-economic, cultural, and geographic?

![Figure 1: Strategies for Digital Learning Adoption](image)

4.2 Alternate Digital Learning Adoption Strategies

Below we use the attributes described in Section 4.1 to characterize and evaluate the models across the spectrum shown in Figure 1. Likewise, Table 1 applies the assessment criteria presented in Section 4.1 to compare and contrast the following two models at opposite ends of this spectrum:

• **Traditional residential education.** In its idealized (and sometimes romanticized) form, this model is characterized by an immersive education experience that places a premium on frequent, in-depth, and synchronous face-to-face interactions between faculty and students. Universities are communities that cater to many aspects of student scholastic and inter/intra-personally development, including sports...
and recreation, social engagement, political activism, student organizations and clubs. Although the residential education model has a long history of success, it also incurs a premium cost. For example, during the past several decades tuition costs in the USA have risen much faster than the rate of inflation—especially as public support for institutions of higher education has been radically reduced—increasing U.S. student debt above $1 trillion [Wyner:13].

- **Online education programs.** This model is characterized by students who are working professionals interested in advancing their careers or entering new fields. These programs typically offer career-oriented degrees and professional certificates in accounting, finance, Management, IT, cyber security, etc. Students are generally adult learners who are not looking for social and networking skills and opportunities. Unlike MOOCs, class sizes are typically small to make online learning experiences personalized. There’s a potential to leverage MOOC-developed lectures in this model to reduce costs, especially in core courses. Conversely, Udacity is focusing on making inroads into higher education not with MOOC-developed content, but with technology and support services for this online education market for credit at traditional universities [Kolowich:13a]. There’s a need to leverage authentication and identification biometric techniques to minimize impersonation which helps improves credibility of online degrees [Bailie:09].

As discussed in Section 2, MOOCs can be viewed as a microcosm of digital learning, so they share many characteristics of the online education model outlined in Table 1. MOOCs can scale better (at least the delivery part) and may be even cheaper and more diverse than traditional online education models. First generation MOOCs, however, perform poorly on the first five rows of attributes listed in Table 1, even more so than traditional online education model due to their massive size.

While the two models evaluated in Table 1 are stereotypic education models—albeit at opposite ends of the spectrum—hybrid approaches are also becoming popular. For example, residential education institutions are adopting technologies and concepts (such as flipped classroom) that leverage MOOCs without going fully online. Likewise, online education programs may require some face-to-face interactions with students (e.g., to authenticate their identities in a physical testing center). The remainder of this section discusses ways in which different strategies for adopting digital learning (all of which both leverage and inform MOOCs to some extent) can yield different blends of synchronous and asynchronous models of faculty/student interaction:

- **Tightly-coupled blended learning environments.** This hybrid model is being explored and adopted in a number of top-tier institutions [Fisher:12, Bruff:13]. The main goal is not cost reduction, but rather increasing teaching effectiveness by leveraging multimedia content (including content from MOOCs taught by faculty at other universities), innovative student/faculty engagement methods (such as the flipped classroom), and online discussion forums (such as Piazza) that encourage asynchronous interactions between faculty, course staff, and students. For example, all Vanderbilt faculty who have offered Coursera MOOCs thus far are applying the digital learning material from their MOOCs to augment their on-campus classes. The primary benefit of the blending learning model is increased flexibility in faculty-student and student-student interactions; the other attributes of this model are essentially the same as traditional residential education.

- **Classes co-taught locally and remote satellite classes.** In this hybrid model local classes are face-to-face and lectures are broadcasted using streaming video and audio to remote campuses. Remote campus classes are largely staffed by adjuncts and/or junior faculty. The course delivery to satellite campuses is predominately synchronous. Concepts such as flipped classroom and asynchronous discussion sessions from MOOC can be applied to enhance learning/teaching effectiveness. One benefit of this model is that virtual communities can form across campuses due to advances from digital learning.

- **Demand overflow management.** In this hybrid model some courses are offered online and some face-to-face. Students will live in traditional residential settings, taking some classes on-campus—especially in fields that require labs and/or mentorship and/or collaborative work (such as capstone design courses). Other classes (e.g., general education courses) will be taken online. Cost is a key consideration, though curricular diversity and well roundedness are also considerations. We expect many state universities will consider adopting this model (e.g., California is an early adopter [Biemiller:13]) since they are obligated to educate large numbers of students, despite cuts in funding from their legislatures. We expect state-wide consolidation for online courses and leveraging content from MOOC for both online and face-to-face classes [Kolowich:13]. With the right blend of courses—and the proper attention to pedagogy, mentoring, and assessment—student may get the best of both online and face-to-face class experiences, although not at the same time.
| Attribute                        | Traditional Residential Education                                                                                                                                                                                                 || Online Education                                                                                                                                                                                                                           |
|---------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Quality real-time feedback and motivation | - Both faculty and students obtain quality and often instantaneous feedback  
- Teachers can adjust delivery/content based on synchronous student engagement  
- Teachers can spend more/less time on a topic based on real-time student feedback  
Good teachers can motivate students with lively and compelling lectures.                                                                 | - Hard to obtain quality feedback instantaneously  
- Faculty can’t easily adjust the delivery/content of their lectures in real-time  
- Hard to know when to spend more/less time on a particular topic based on feedback  
May also be hard to motivate students; video-only lectures can be rather “dry” since there’s no opportunity for interactive discussions.                                                                 |
| Learner accountability         | Easier to detect/deter plagiarism and false identity.                                                                                                                                                                                 | Potential for more plagiarism and impersonation; although biometric technologies are being developed to better authenticate or identify a learner [Baille:09]. |
| Curricular diversity and depth | Courses that require face-to-face interactions; preparation, experimentation, observation and capturing results can be done more effectively.                                                                                           | Certain fields/courses (such as Chemistry and Biology classes with labs, or performance arts, e.g., dance) cannot easily be taught online with today's digital technology. |
| Well-round-edness              | Education is more than specialization in a field; students also need to learn various skills, such as social interactions, research, entrepreneurship, career networking.                                                          | Tools such as Facebook and LinkedIn and discussion and chat forums provide different types of social and networking skills, but are not as satisfying and appropriate for student growth as face-to-face interactions. |
| Support structures             | Guidance and mentoring from faculty and academic counselors and other structures (e.g., school psychologists) for coping mechanisms.                                                                                                    | Access to mentoring and other support structures can be a challenging.                                                                                                                                                                           |
| Scalability                    | Face-to-face instruction doesn’t scale well to large numbers of students  
- Large classes are hard to schedule (e.g., due to limitations in physical class space)  
- Large classes may be stultifying due to lack of in-depth interaction with faculty                                                                                           | Online can scale to thousands to even million attendees, as MOOCs have shown, although traditional online education classes are small (~20 students) to encourage active participation in discussion sessions; small class size also discourages plagiarism and impersonation.  
Virtual and cloud-based labs can provide elasticity of resources supporting from tens of students to thousands of students in fields such as computer science. |
| Cost                           | Face-to-face education is expensive, e.g.:  
- Costs of maintaining physical infrastructure  
- Costs of recruiting/retaining good teaching faculty who have broad/deep body of knowledge to cover all required/elective courses in a physical location                                                                 | Online education programs are typically much less expensive, e.g., $250 per semester credit for active-duty military personnel, $258 for Maryland residents, $499 for out-of-state residents for undergraduate education at UMUC [WaPo:13].  
It’s generally straightforward to ramp up a new degree program because it is easy to find experts anywhere in the world as adjunct faculty; likewise, it's relatively easy to ramp down a program as demand wanes.  
It’s possible to attract faculty from a larger pool at a lower cost since courses can be staffed with adjuncts. |
| Flexibility                    | Face-to-face is mostly synchronous  
- Physical attendance in class and office hours is typically required  
- If class enrollments are impacted (or classes taught at odd hours) it may be hard for students to attend required classes  
- May not be convenient for working adults and child-rearing parents                                                                                                           | Online education is mostly asynchronous, so there is greater flexibility in both time and space dimensions for students and faculty.  
Asynchrony is also often more convenient for working adults and parents with young children.                                                                                      |
| Accessibility                  | Campuses are trying their best to improve accessibility to physically challenged individuals                                                                                                                                       | Provides more accessibility; No need to drive to a campus; can better support physically-challenged learners with technologies such as voice recognition and voice synthesizer and braille reader software/gadget. |
| Diversity                      | May have limited access to a diverse student body.                                                                                                                                                                                | Supports geographic and cultural diversity (for example, more than half of UMUC students come from outside the U.S. and only 57% of U.S. students live in Maryland [WaPo:13]). |
Continuing education and professional certification programs online. In this hybrid model students are typically working professionals. Often, they received their undergraduate degree at the same university in residential setting, which provided them with opportunities for networking and acquiring social skills. Continuing education programs are often short duration (e.g., several day “short-courses”), whereas professional certificate program may last for a longer duration (e.g., multiple semesters). These models may also be ideal for Professional Master’s programs in areas such as software engineering, accounting, and project management. The MOOC platform technology will be competing here with other established learning management platforms, such as Blackboard and Desire2Learn. This model could also support hybrid classes where most class sessions are delivered online, but students must attend face-to-face sessions periodically (e.g., every other Saturday or for a several-month residency period) or take exams in person. Authentication and identity issues may be less of a concern in this learning model than in a typical online university since the students spend face-time with their instructors on a regular basis.

Remedial education. In this hybrid model only remedial courses are delivered online. Many state universities are obligated to admit students that graduated from their high schools; state schools will be more amenable to offer remedial courses online to reduce the failure rate and have a handle on cost. Students may choose only to audit the course. This model largely preserves the traditional on-campus degree. Social media (such as YouTube and Wikis) and MOOCs may play a role here since remedial courses have a broad market, especially in areas such as mathematics, introductory programming, computer literacy, and English as a second language. Only some materials will be endorsed, and consensus favorites will emerge as a result of crowd-sourcing. For-profit institutions may also contribute free remedial education materials to enhance their appeal.

The blended models covered above are neither mutually-exclusive nor are they exhaustive. We envision these blended models moving increasingly into K-12 education (perhaps replacing or augmenting “Advanced Placement” exams), and into community college education, as well as changing the content provided in a multi-year residential university experience.

5. The Future Directions of MOOCs

This section summarizes some of our views on how future MOOCs will differ from the first generation of MOOCs.

5.1 The Growing MOOC Landscape

As institutions continue to produce and host MOOCs, rich curricular possibilities are going online. As early as Fall 2012, the entirety of what many would regard as the computer science curriculum was online and freely available. Figure 2 shows a small part of this larger curriculum—the introductory courses from several prestigious schools as MOOC offerings—and a path that a student could take through a small part of this space of courses.

Figure 2: Customizing a Curriculum Path

The blended models covered above are neither mutually-exclusive nor are they exhaustive. We envision these blended models moving increasingly into K-12 education (perhaps replacing or augmenting “Advanced Placement” exams), and into community college education, as well as changing the content provided in a multi-year residential university experience.

5.2 The Emergence of “MOOC-as-Process” to Complement and Extend “MOOC-as-Thing”

The first generation of MOOCs has mostly been discussed as a thing, such as “digital textbooks” or “educational TV shows” discussed in Section 2, usually created as a series of videos and associated digital content by a single “star”
instructor and broadcast to a grateful world. Our experience, however, indicates that MOOCs are not only things, but also processes, e.g., processes of design and production, processes of consumption (use, and the kinds of communities that develop around individual course offerings), processes of evolution, processes of collaboration, etc.

Viewing MOOCs also as processes is more enlightening than viewing them merely as things since it highlights the pedagogical methods that are enabling the evolution of higher education from (1) individual instructors working largely in isolation with their (relatively few) face-to-face students to (2) much larger virtual/global communities of faculty/students who share common teaching and learning philosophies, interests, and background knowledge. This process view also decomposes and differentiates the fast dynamics of individual course offerings from the slower dynamics of MOOC development and evolution. As MOOCs scale up to capture broader fields of knowledge systematically, this view becomes more interesting and more akin to large-scale development of cyber-social software systems, as discussed in Section 5.5.

As the stakeholders we analyzed in Section 3 gain greater experience with MOOCs, the new pedagogical methods enabled by digital learning technologies, in general, and MOOCs, in particular, will become more transformative. For example, these methods will provide students and faculty with greater control over the time, place, path, and pace of learning. They will also significantly impact how education is created, packaged, delivered, assessed, and priced. Ultimately, it’s the process dimension of MOOCs (or more generally, digital learning methods, tools, and philosophies) that will have the biggest transformational impact on higher education, as faculty and students start proactively designing and implementing trans-institutional curricular structures. “MOOCs-as-things” is just a precursor to promising and transformational changes in teaching and learning stemming from the collaborative and creative processes enabled by MOOC platforms and processes.

5.3 An Open-Source Educational Environment

Digital learning technologies (initially manifested by—but ultimately transcending—first-generation MOOCs) will enable collaborative teaching and learning in a manner and at a scale that hasn’t been feasible before. A relevant analogy is the way in which the Internet/Web has enabled virtual communities of experts (and experts-in-training) to collaborate effectively on sophisticated open-source software development projects (such as Linux, Apache, GNU, ACE+TAO). Prior to the creation of this powerful digital infrastructure, software developers tended to collaborate mostly face-to-face with colleagues from their same organization. Digital technology changed all that, even though at first many developers viewed the Internet/Web only as a means to access documents remotely or as a means to communicate asynchronously via email.

As the Internet/Web matured, however, and new generations of distributed development tools (e.g., SVN, GitHub, SourceForge, Bugzilla, Hudson, etc.) and communication tools (e.g., IRC, WebDAV, Wikis, YouTube, WebEx, etc.) materialized and were adopted, the real transformative nature of the new digital infrastructure became clear. Today, virtual collaborations among a wide range of software development communities span time-zones and organizational boundaries, support diverse business models, and have radically changed how software is developed, tested, and sustained. The key lesson here is that digital infrastructure was transformative because it enabled new, more powerful forms of collaboration, not simply because it allowed developers to access content more flexibly. Likewise, MOOCs are enabling collaborations that were not feasible before.

In the future, MOOCs will increasingly support trans-institutional, sequenced learning engagements that flexibly assemble communities of learners from around the world who share a common educational philosophy and who have complementary interests and expertise on a range of relevant topics. The main contributions of these MOOCs will be that they will foster collaborations (among both faculty and students) that cut across traditional institutional boundaries (both intra- and inter-university institutional boundaries), as discussed next in Section 5.4.

5.4 Sequencing MOOCs by Design: Encouraging Community-based Instructional Collaborations

Online education programs traditionally stick close to the structure of their on-campus antecedents. We envision that many MOOCs will emerge—often opportunistically rather than intentionally—within and across institutions to fill in various slots of traditional disciplinary curricula, as discussed in Section 5.1 and shown in Figure 2. Within each of these largely standard areas of study, opportunistic sequencing of MOOCs by students interested in curriculum-level learning will naturally follow traditional course structures. We also envision that formal recognition for study of a field will emerge, ranging from badges to diplomas, with courses that span institutions.

As we get to advanced courses, however, the well-trodden curricular paths are less obvious, and intentional sequencing MOOCs by design becomes more important. Vanderbilt and University of Maryland have taken the lead in moving beyond opportunistic MOOC path-finding. In particular, Adam Porter from the University of Maryland has joined together with Doug Schmidt and Jules White of Vanderbilt to offer the first trans-institutional MOOC sequence on the Coursera platform [UMD:13,
Vandy:13]. Porter’s MOOC (starting in January 2014) will serve as a prerequisite to Schmidt and White’s MOOCs (starting in March and May 2014, respectively).

This sequence focuses on ”Mobile Cloud Computing with Android” and integrates content that is not currently taught as a unit in either institution. The first MOOC in the sequence—the University of Maryland’s course Programming Handheld Systems with Android—will focus on design and programming of user-facing applications. The first Vanderbilt MOOC in the sequence—Systems Programming for Handheld Devices with Android —will focus on systems programming topics, such as server-side Android concurrency, background processing, and networking. The second Vanderbilt MOOC in the sequence—Connecting Handheld Systems to the Cloud with Android—will focus on integrating mobile devices with computing clouds. The final course in the sequence will be a joint capstone project offered to students who successfully completed the earlier MOOCs.

To integrate the material covered in all courses in the sequenced MOOCs, the courses leverage a coordinated set of assignments. For example, students taking Porter’s course will build the user-facing portions of a mobile app using server modules provided by Schmidt and White. Students in Schmidt and White’s courses will build the server portions of the app using client modules provided by Porter. The end result will be a complete end-to-end app that demonstrates the pattern-oriented integration of mobile devices with cloud computing platforms.

By the end of 2014 we expect there will be a proliferation of trans-institutional MOOC sequences due to the growth of instructional communities, akin to scholarly research communities. We also expect that students will press for substitutes to count in place of MOOCs in established sequences, driving us to an open marketplace of courses. Institutions, both academic and corporate, participating in this open-marketplace will be challenged in all manner of accreditation. These forces will be particularly strong in areas that emphasize competency-based learning, as discussed next in Section 5.5.

5.5 Competency-based Learning

Digital learning environments are facilitating multi-institution curricula and flexible paths to degrees. Evaluation of courses from other institutions, and administering tests to award credits, will thus play an ever-increasing role in many of the schools that specialize in career or professional education.

The role of an academic advisor will grow to include stitching together a degree program from multiple institutions meeting a student’s needs (cost, location and geographic diversity, mode of interactions). This academic/curriculum advisor may not be affiliated with any one institution. Moreover, MOOC and other forms of digital learning will increasingly attract non-traditional students (such as working professionals) who often already have some knowledge of a given field. These students will typically want to avoid the time and expenses associated with taking courses that cover what they already know. Opportunities therefore exist for institutions to test or evaluate prior knowledge for credit.

In this context, competency-based education [Draganidis:06, Hill:13a] and assessment of competency will increasingly be the means by which schools will distinguish themselves. Competency-based education is gaining traction in private and public and both in online and face-to-face institutions [UWIS:13, CAPUNI, DoE]. Competency-based education is not just about prior knowledge, but more about ability to apply knowledge or more generally ability to do a job function.

Most institutions currently give credit to courses from other institutions in an informal and ad hoc basis (two or three in the administration and relevant academic departments will only need to sign off for credit transfer). As pressure mounts to award credit for competencies gained at work, MOOCs, etc., this process should become more rigorous, e.g., based on tests, labs, mini-project assignment, etc.. The results of this type of formal evaluation for a given set of students prior to entering a course can also better enable faculty members to tailor their course content and delivery.

Although competency-based education might lead to decreased enrollment in certain courses (e.g., due to more students “placing out”) this revenue might be supplanted in testing and evaluation. Likewise, competency-based education could attract more learners to institutions, which would yield a win-win situation.

Working with government and professional groups, educational institutions will be and need to be developing competencies. For example, the Department of Homeland Security, with input from universities and industries, is currently developing competencies for cyber security education [DHS:13].

MOOCs are attracting learners who are not aspiring for a degree, completion certificate, etc., but who are just interested in doing their job better with the knowledge gained in a MOOC course [Connor:13]. What attracts these learners is the very aspects that are associated with MOOCs’ low completion rate, such as no regular attendance, limited testing/grades, no stigma of dropping out, and, of course, no tuition fees. From this perspective, MOOCs are a step forward in the competency-based education arena. One question a MOOC course designers should therefore ask is “what competencies am I trying to facilitate?” which is a learner-centric approach to education.
5.6 MOOCs as Cyber-Social Software Systems

In Section 5.2 we argued that MOOCs are not just things, but are also processes. Elaborating further, MOOCs embody (at least) the following intertwined processes:

- **MOOC development** – This process generally involves faculty, experts in multi-media content production, pedagogical interaction designers (often faculty themselves), and information technology platform-based implementation experts.

- **MOOC enactment** – This process involves the delivery of the course as a long-running, interactive computer system or “program,” serving multiple classes of users, including students, faculty, teaching assistants, and system support staff.

- **MOOC consumption** – This process involves students learning the material delivered during MOOC enactment, as well as increasingly producing new content (or refining existing content) as a response to difficulties they encounter as consumers.

Viewed this way, MOOCs and the learning processes they embody are cyber-social ecosystems, in which communities of human minds are coordinated and enhanced in organized and measurable ways with the support of underlying, and evolving, digital infrastructure systems.

This “MOOC-as-software” perspective captures Gregor Kiczales’s notion that MOOCs are different from traditional books, because they are more malleable [Kiczales:13]. As Kiczales observes, MOOCs can be revisited in an agile and ongoing manner, whereas with traditional (i.e., non-electronic) books, few changes other than error corrections can be made after a book is in print (short of new editions, which are costly and infrequent).

This property of malleability is familiar to every software engineer and computer scientist. It is one of the essential properties of software, i.e., it is the "soft" in software. It’s also where much of the value of software lies, which makes phenomena of software evolution deeply important. A crucial objective for the next generation of MOOC technology will thus be to enhance the softness/malleability of MOOCs, allowing them to evolve more rapidly as new insights are gained and new needs emerge from learning communities MOOCs support.

This software perspective provides revealing insights on the emergence of trans-institutional, sequenced MOOCs described in Section 5.2, where a course developed at one institution is planned as a pre-requisite for a course at another. There are several fundamental ways in which this phenomenon can be mapped to software development. First, it’s open, collaborative, and distributed, and thus looks like open-source software development. Second, it begins to reveal distinct possibilities beyond MOOCs-in-the-small (i.e., stand-alone MOOCs), to MOOCs-in-the-large, which are much larger in scale and composed as intentionally "architected" composition of modular components, eventually encompassing whole fields.

To the extent that MOOCs can rightly be viewed as cyber-social software systems, the perspective yields powerful insights. Many questions follow, including:

- What is the equivalent of distributed configuration management systems, such as GitHub, for MOOC development across institutional, geographic, and temporal boundaries?

- What coalitions are likely to form to develop large-scale, rapidly evolving mega-MOOCs, e.g., to capture and track the state of knowledge in entire disciplines?

- Do open-source business models work here, as they do for software infrastructure platforms (such as Linux and Apache web server/services) and content management systems (such as Wordpress)?

- What is the equivalent on the continuous testing and integration practices that allow concurrent updates to a single system, while helping to prevent incompatible changes from occurring?

- What is the analog of conceptual integrity in a mega-MOOC developed at a scale that exceeds the capacity of a single instructor? Do issues of film style and sound consistency matter? White balance? Terminology? Interaction design? How do we maintain conceptual integrity as scale increases?

- How do we formulate testable requirements for learning outcomes in the pedagogical domain? How do such "software" requirements trace down into the design, implementation, and execution of the MOOC?

- How do we as systems engineers gain confidence early in development that a design is sound relative to the stated pedagogical requirements? Production of large-scale MOOCs could cost many millions of dollars; high-end games easily cost $100 million dollars.

- Do issues of cost and schedule estimation and project management carry over from traditional software engineering? How do we budget for the production of mega-MOOCs?

- What quality attributes (non-function properties) need to be addressed in the design, engineering, implementation, and operation of MOOCs? Examples might include usability, availability, reliability, security, privacy, scalability, stakeholder win-win characteristics, evolvability, affordability, etc.

- What development methods work best for MOOCs? Agile? Waterfall? How do we adopt such methods to this domain? E.g., who is the customer representative in an agile MOOC development project? How do traditional software processes come together with film-like production processes, which are also disciplined, richly developed, and highly structured?

- How do traditional user testing and methodologically sound curriculum and pedagogical outcomes assess-
ment merge? There are issues of ease of use, but there are ultimately also serious issues of effectiveness. Suppose a MOOC is being used to keep physicians up-to-date with the latest advances in medicine. You’d like to know with high assurance that the learning system is working well.

- How can we model and measure the overall cyber-social system around a MOOC, including the computational and human cognitive states and dynamics of all of the elements, both digital and human – in ways that demonstrably enhance effectiveness in educating people? *(cf. cyber-physical)* Can we leverage the full range of increasingly capable sensing technologies: microphones and spoken word, video cameras and facial and affect recognition, etc.?

- What kinds of collaborations and overall systems engineering functions are needed for proper domain and requirements analysis, given that the objectives are a combination of pedagogical (and possibly other e.g., financial in cases where the technology is being used in a corporate training context)?

We expect to see MOOC stakeholders exploring these issues in the next several years.

### 5.7 MOOC-enabled Research for Computing, Learning, and Social Sciences

Clearly, the rich interconnections among people, content, and tools in the cyber-social system we discussed are ripe for research, both analysis and construction. Given its nature, computer science will be intimately involved in multidisciplinary research involving MOOCs and online education generally [MROE: 13].

Opportunities for educational data mining abound [MORE:13], largely focusing on the search for patterns in student behavioral data from both online and in-class sources. Although education data mining is still a young field (it predates MOOCs by over five years), MOOCs in particular and online learning generally promise to expand by over an order of magnitude the data from which learning patterns can be mined. Analyses of MOOC data can thus be a boon for the learning sciences.

Much of the data analysis to date with MOOCs is opportunistic, and indeed, opportunism is implicit in the mining metaphor: given an environment, we mine for patterns. Studies with MOOCs will increasing aspire to move beyond this opportunistic paradigm in several ways.

Foremost among these new directions are that MOOCs will likely host experimental interventions designed to test alternative forms of teaching and learning on student motivation, learning outcomes, and many other performance measures. These interventions will typically be cyber-enabled, though not exclusively.

As noted in Section 4.2, MOOCs are increasingly being used in blended learning environments. The interactions between local and global learning communities are of great interest, subject to both opportunistic data mining and proactive experimental intervention. For example, are local students more aware and interested in societal implications of technology (which is a common focus of accrediting bodies, such as ABET) when they are also part of non-local, perhaps national and usually global dialog?

Similarly, MOOCs are embedded within rich social and cyber structures. Local and global learning communities can be bounded by design, as well as arising by happenstance. MOOCs will thus become “centers of gravity” within social networks, affecting the behavior of individuals and groups. Sociologists and behavioral/social scientists of all kinds will learn much from the study of the interactions within these social spaces. YouTube is just one example of the tight coupling between social networks and content repositories, and interactions between individuals as well as changes in the type and amount of content within a MOOCs gravitational field will be subjects of study.

Finally, all the deliberative design activities that we have spoken of provide rich research opportunities in computing areas such as human-computer interfaces, software engineering, artificial intelligence and machine learning, sensing and robotics to include work in virtual labs and virtually-accessed labs, and many other areas.

### 6. Concluding Remarks

The first generation of MOOCs has largely focused on platforms, methods, and tools for scalably delivering high quality “in-the-small” video-based lecture content presented by one or a small number of faculty, typically from the same institution. In this regard, they have been quite successful, as evidenced by the millions of students who have enrolled in courses offered by the big MOOC content publishers.

This section summarizes our views on MOOCs and the impact they will have on education in the future,

**Quality higher education is more than stand-alone content delivery.** It includes tailoring content from multiple sources to meet student needs, mentoring and advising students with respect to life choices, assessing student achievement via substantive exams and labs, and ultimately inspiring students to want to learn. These activities are all labor-and knowledge-intensive, so it’s important to consider alternate models for leveraging digital learning, as discussed in Section 4.

Naturally, MOOCs-as-things and MOOCs-in-the-small alone cannot substitute for high quality education. Like books, interactive TV shows, or computer-based training systems discussed in Section 2, they can contribute to raising the quality of our offerings, but learning happens best as an intensely human, social activity. Nor is it just
content that students learn, but values, ethics, tolerance, and the ability to coordinate and collaborate. We learn as people, with people, from people. Books and shows can help improve the possibilities for learning, but the deepest learning happens in physical and social settings where students and teachers interact. The evolution of MOOCs-as-processes and MOOCs-in-the-large—coupled with advances in social media tools and virtual/physical meetup groups—will help MOOC faculty and staff communicate with students in ways similar in quality and quantity to those found in large lecture courses at many universities [Schmidt:13].

Life-long and adult, career-oriented and remedial education will increasingly be offered online and take advantage of content developed in MOOCs. Likewise, crowd-sourcing and multi-institutional degrees and competency-based education are becoming the norm. When applied properly, digital learning—exemplified via MOOCs and other dissemination means—can help higher education change for the better, principally by improving the quality, personalization, and effectiveness of education and the student experience.

Freely available content may not distinguish institutions, but the dedication of educators will. Many aspects of teaching (e.g., interaction, feedback, preparation of labs and exams) are knowledge- and interaction-intensive. Education that can bring together knowledge, skills, and abilities to solve problems in professional fields (such as software engineering) requires small class sizes (real or virtual) and customized learning opportunities. It’s worth noting, however, that while digital learning will to support flexibility in both time and space, it may not decrease workload for faculty, based on our experiences teaching MOOCs and online courses. Computers, smart phones, and the Internet have largely blurred the separation of work and non-work times. When digital learning uses all these technologies, the price may be longer working hours for dedicated teachers. Better tools for content creation will also be needed to reduce the time and costs of generating content.

There’s a significant risk that decision-makers might view MOOCs as sufficient to substitute for traditional educational methods. Some of these decision makers are driven largely by financial goals, others are driven by antipathy to investments in the public good. The tradeoffs between cost and quality of MOOCs versus traditional education, however, are still poorly understood. Anyone with a stake in higher education should watch MOOCs-as-processes and MOOCs-in-the-large—coupled with advances in social media tools and virtual/physical meetup groups—to improve the possibilities for learning, but the deeper learning happens in physical and social settings where students and teachers interact. The evolution of MOOCs-as-processes and MOOCs-in-the-large—coupled with advances in social media tools and virtual/physical meetup groups—will help MOOC faculty and staff communicate with students in ways similar in quality and quantity to those found in large lecture courses at many universities [Schmidt:13].

Content providers and curators must become profitable. As they try, the value propositions for engaging with them may be seen differently. They will face challenges as the technology barriers to entry fall, even to the point that individuals will be able to do a respectable job of producing their own MOOC-like courses. Professors and universities will develop new ways to use these technologies, e.g., to improve traditional student experiences; to generate new revenues (as Georgia Tech is doing with its MOOC-based Professional Masters degree in computer science); and in other cases to replace faculty with MOOCs and low-cost instructors.

The quality of education should be as much or more the focus of conversations going forward, as the cost. Our experience is that MOOCs can be used to increase the “bang” as well as reduce the “buck” (or at least minimize its growth). Professors will have to “up their games”, get savvy about their own intellectual property, and watch their governing boards and administrations carefully.

The story for students is mixed: good if MOOCs are used to facilitate active learning through flipped classrooms, but with major potential downsides in the longer run if successful educational models are undercut by pedagogically inferior MOOCs. For the public, open access to higher education content and processes is wonderful, but whether it will last is another question.

MOOCs provide a trove of potential riches for the software engineering research and development community. For example, the study of the design and evolution of large-scale, cognitively and socially embedded, content-intensive learning systems, in-the-small and –large, presented many challenges and opportunities for software researchers, as discussed in Section 5.6

Acknowledgements
The authors appreciate the comments and suggestions for improvement from Kevin Skadron.

References
[CAPUNI] Capella University, ”A New Approach to Learning,” www.capella.edu/online-learn-
ing/flexpath/?revkey=206959&WT.srch=1&DFAID=1&gclid=ClyU59X0oLsCFVLx0godzB4A6A.


[Hill:13a] P. Hill, “Competency-Based Education: An (Updated) Primer for Today’s Online Market


